

**Introductory sub-table (I)(a)**

<b>Name of the Company: KOTHARI PHYTOCHEMICALS &amp; INDUSTRIES LTD.</b>			
<b>Scrip Code, Name of the scrip, class of security: - , Equity</b>			
<b>Quarter ended: 30/06/2012</b>			
<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	0		0.0000
Held by public	0		0.0000
<b>Total</b>	<b>0</b>		<b>0.0000</b>
<b>Outstanding convertible securities:-</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	0		0.0000
Held by public	0		0.0000
<b>Total</b>	<b>0</b>		<b>0.0000</b>
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	0		0.0000
Held by public	0		0.0000
<b>Total</b>	<b>0</b>		<b>0.0000</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>			
<b>3883175 Shares of Rs.10/- each</b>			

Name of the Company: KOTHARI PHYTOCHEMICALS & INDUSTRIES LTD.

Scrip Code, Name of the scrip, class of security: - , Equity

Quarter ended: 30/06/2012

Statement Showing Shareholding Pattern

			Table (I)(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	As a percentage of(A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
<b>(A)</b>	<b>Shareholding of Promoter and</b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	6	74340	38340	1.9144	1.9144		0.0000
(b)	Central Government/ State Government(s)	0	0	0	0.0000	0.0000		
(c)	Bodies Corporate	8	2755205	2739605	70.9524	70.9524		0.0000
(d)	Financial Institutions/ Banks	0	0	0	0.0000	0.0000		
(e)	Any Others(Specify)	0	0	0	0.0000	0.0000		
(e-i)					0.0000	0.0000		
(e-ii)					0.0000	0.0000		
	<b>Sub Total(A)(1)</b>	<b>14</b>	<b>2829545</b>	<b>2777945</b>	<b>72.8668</b>	<b>72.8668</b>	<b>0</b>	<b>0.0000</b>
<b>2</b>	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.0000	0.0000		
b	Bodies Corporate	0	0	0	0.0000	0.0000		
c	Institutions	0	0	0	0.0000	0.0000		
d	Qualified Foreign Investor	0	0	0	0.0000	0.0000		
e	Any Others(Specify)	0	0	0	0.0000	0.0000		
e-i					0.0000	0.0000		
e-ii								
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.0000</b>	<b>0.0000</b>	<b>0</b>	
	<b>Total Shareholding of Promoter</b>	<b>14</b>	<b>2829545</b>	<b>2777945</b>	<b>72.8668</b>	<b>72.8668</b>	<b>0</b>	<b>0.0000</b>
<b>(B)</b>	<b>Public shareholding</b>							
<b>(1)</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	0	0	0	0.0000	0.0000		
(b)	Financial Institutions / Banks	1	3200	0	0.0824	0.0824		
(c)	Central Government/ State Government(s)	0	0	0	0.0000	0.0000		
(d)	Venture Capital Funds	0	0	0	0.0000	0.0000		
(e)	Insurance Companies	0	0	0	0.0000	0.0000		
(f)	Foreign Institutional Investors	0	0	0	0.0000	0.0000		

(g)	Foreign Venture Capital Investors	0	0	0	0.0000	0.0000		
(h)	Qualified Foreign Investor	0	0	0	0.0000	0.0000		
(i)	Any Other (specify)	0	0	0	0.0000	0.0000		
(i-ii)					0.0000	0.0000		
(i-ii)								
	<b>Sub-Total (B)(1)</b>	<b>1</b>	<b>3200</b>	<b>0</b>	0.0824	0.0824		
<b>(B) (2)</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	34	856769	838000	22.0636	22.0636		
(b)	Individuals				0.0000	0.0000		
I	Individual shareholders holding nominal share capital up to Rs 1 lakh	2763	27577	11169	0.7102	0.7102		
II	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	1	162000	162000	4.1718	4.1718		
(c)	Qualified Foreign Investor	0	0	0	0.0000	0.0000		
(d)	Any Other (specify)				0.0000	0.0000		
(d-i)	Non Resident Individual	3	4084	4	0.1052	0.1052		
(d-ii)					0.0000	0.0000		
	<b>Sub-Total (B)(2)</b>	<b>2801</b>	<b>1050430</b>	<b>1011173</b>	27.0508	27.0508		
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>2802</b>	<b>1053630</b>	<b>1011173</b>	27.1332	27.1332		
	<b>TOTAL (A)+(B)</b>	<b>2816</b>	<b>3883175</b>	<b>3789118</b>	<b>100.0000</b>	<b>100.0000</b>		
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
1	Promoter and Promoter Group	0	0	0		0.0000		
2	Public	0	0	0		0.0000		
	<b>Sub-Total (C)</b>	<b>0</b>	<b>0</b>	<b>0</b>		<b>0.0000</b>	<b>0</b>	
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>2816</b>	<b>3883175</b>	<b>3789118</b>		<b>100.0000</b>	<b>0</b>	<b>0.0000</b>

**KOTHARI PHYTOCHEMICALS & INDUSTRIES LTD.**

Quarter ended: 30/06/2012

**(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”**

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	UMA BINANI	36000	0.9271	0	0.0000	0.0000	0		0		0.9271
2	ARUN KUMAR KOTHARI	19040	0.4903	0	0.0000	0.0000	0		0		0.4903
3	ANAND VARDHAN KOTHARI	9300	0.2395	0	0.0000	0.0000	0		0		0.2395
4	SURAJ DEVI KOTHARI	4000	0.1030	0	0.0000	0.0000	0		0		0.103
5	PRABHAWATI DEVI KOTHARI	4000	0.1030	0	0.0000	0.0000	0		0		0.103
6	ARUN KUMAR KOTHARI	2000	0.0515	0	0.0000	0.0000	0		0		0.0515
7	COMMERCIAL HOUSE PRIVATE LTD.	825200	21.2507	0	0.0000	0.0000	0		0		21.2507
8	KOTHARI & COMPANY PRIVATE LIMITED	594960	15.3215	0	0.0000	0.0000	0		0		15.3215
9	M.D. KOTHARI & COMPANY LTD.	576525	14.8467	0	0.0000	0.0000	0		0		14.8467
10	KOTHARI INVESTMENT & INDUSTRIES PRIVATE LIMITED	510720	13.1521	0	0.0000	0.0000	0		0		13.1521
11	VISHNUHARI INVESTMENTS & PROPERTIES LTD	232200	5.9796	0	0.0000	0.0000	0		0		5.9796
12	PREMIER SUPPLIERS PVT LTD	8000	0.2060	0	0.0000	0.0000	0		0		0.206
13	VISHNUHARI INVESTMENTS & PROPERTIES LTD	6000	0.1545	0	0.0000	0.0000	0		0		0.1545
14	COMMERCIAL HOUSE PVT LTD	1600	0.0412	0	0.0000	0.0000	0		0		0.0412
<b>TOTAL</b>		<b>2829545</b>	<b>72.8668</b>	<b>0</b>	<b>0.0000</b>	<b>0.0000</b>	<b>0</b>		<b>0</b>		<b>72.8667</b>

(\*) The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011



**KOTHARI PHYTOCHEMICALS & INDUSTRIES LTD.**

**Quarter ended: 30/06/2012**

**(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company**

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1			0.0000					
2			0.0000					
3			0.0000					
4			0.0000					
5			0.0000					
6			0.0000					
7			0.0000					
8			0.0000					
9			0.0000					
10			0.0000					
<b>TOTAL</b>		<b>0</b>	<b>0.0000</b>	<b>0</b>		<b>0</b>		<b>0</b>

**KOTHARI PHYTOCHEMICALS & INDUSTRIES LTD.**

Quarter ended: 30/06/2012

**(I)(d) Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Promoter/Promoter Group/ Public
1			0.0000	
2			0.0000	
3			0.0000	
4			0.0000	
5			0.0000	
6			0.0000	
7			0.0000	
8			0.0000	
9			0.0000	
<b>TOTAL</b>		<b>0</b>	<b>0.0000</b>	

**KOTHARI PHYTOCHEMICALS & INDUSTRIES LTD.**

Quarter ended: 30/06/2012

**(II)(a) Statement showing details of Depository Receipts (DRs)**

<b>Sr. No.</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of outstanding DRs</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1				0.0000
2				0.0000
3				0.0000
4				0.0000
5				0.0000
6				0.0000
7				0.0000
8				0.0000
9				0.0000
<b>TOTAL</b>		<b>0</b>	<b>0</b>	<b>0.0000</b>



**KOTHARI PHYTOCHEMICALS & INDUSTRIES LTD.**

Quarter ended: 30/06/2012

**(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares**

<b>Sr. No.</b>	<b>Name of the DR Holder</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1				0.0000
2				0.0000
3				0.0000
4				0.0000
5				0.0000
6				0.0000
7				0.0000
8				0.0000
9				0.0000
<b>TOTAL</b>			<b>0</b>	<b>0.0000</b>

**KOTHARI PHYTOCHEMICALS & INDUSTRIES LTD.**

Quarter ended: 30/06/2012

**PHYSICAL / NSDL / CDSL Summary Report**

	<b>Holders</b>	<b>Shares</b>	<b>%age</b>
<b>Physical</b>	<b>2668</b>	<b>94057</b>	<b>2.4222</b>
<b>NSDL</b>	<b>109</b>	<b>3272562</b>	<b>84.2754</b>
<b>CDSL</b>	<b>39</b>	<b>516556</b>	<b>13.3024</b>
<b>Total</b>	<b>2816</b>	<b>3883175</b>	<b>100.0000</b>

# KOTHARI PHYTOCHEMICALS & INDUSTRIES LTD.

Quarter ended: 30/06/2012

## Annexure I to Clause 41

<b>18. PUBLIC SHAREHOLDING</b>	
- NO.OF SHARES	1053630
%AGE OF SHAREHOLDING	27.1332
<b>19. PROMOTERS AND PROMOTER GROUP SHAREHOLDING</b>	
<b>a) PLEDGED / ENCUMBERED</b>	
- NO.OF SHARES	Nil
%AGE OF SHARES	Nil
(as a % of the total shareholders of promoter and promoter group)	
%AGE OF SHARES	Nil
(as a % of the total share capital of the company)	
<b>b) NON ENCUMBERED</b>	
- NO.OF SHARES	2829545
%AGE OF SHAREHOLDING	100
(as a % of the total shareholders of promoter and promoter group)	
%AGE OF SHARES	72.8668
(as a % of the total share capital of the company)	