

Introductory sub-table (I)(a)

<b>Name of the Company: KOTHARI PHYTOCHEMICALS &amp; INDUSTRIES LTD.</b>			
<b>Scrip Code, Name of the scrip, class of security: - , Equity</b>			
<b>Quarter ended: 30/09/2014</b>			
<b>Partly paid-up shares:-</b>			
	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	0		0.0000
Held by public	0		0.0000
<b>Total</b>	<b>0</b>		<b>0.0000</b>
<b>Outstanding convertible securities:-</b>			
	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	0		0.0000
Held by public	0		0.0000
<b>Total</b>	<b>0</b>		<b>0.0000</b>
<b>Warrants:-</b>			
	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	0		0.0000
Held by public	0		0.0000
<b>Total</b>	<b>0</b>		<b>0.0000</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>			
<b>3883175 Shares of Rs.10/- each</b>			

Name of the Company: KOTHARI PHYTOCHEMICALS & INDUSTRIES LTD.

Scrip Code, Name of the scrip, class of security: - , Equity

Quarter ended: 30/09/2014

Statement Showing Shareholding Pattern

Category code	Category of Shareholder	Number of Shareholders	Table (I)(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
<b>(A)</b>	<b>Shareholding of Promoter and</b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	5	74340	38340	1.9144	1.9144		0.0000
(b)	Central Government/ State Government(s)	0	0	0	0.0000	0.0000		
(c)	Bodies Corporate	9	2773605	2765605	71.4262	71.4262		0.0000
(d)	Financial Institutions/ Banks	0	0	0	0.0000	0.0000		
(e)	Any Others(Specify)	0	0	0	0.0000	0.0000		
(e-i)					0.0000	0.0000		
(e-ii)					0.0000	0.0000		
	<b>Sub Total(A)(1)</b>	<b>14</b>	<b>2847945</b>	<b>2803945</b>	73.3406	73.3406	<b>0</b>	0.0000
<b>2</b>	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.0000	0.0000		
b	Bodies Corporate	0	0	0	0.0000	0.0000		
c	Institutions	0	0	0	0.0000	0.0000		
d	Qualified Foreign Investor	0	0	0	0.0000	0.0000		
e	Any Others(Specify)	0	0	0	0.0000	0.0000		
e-i					0.0000	0.0000		
e-ii								
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	0.0000	0.0000	<b>0</b>	
	<b>Total Shareholding of Promoter and</b>	<b>14</b>	<b>2847945</b>	<b>2803945</b>	73.3406	73.3406	<b>0</b>	0.0000
<b>(B)</b>	<b>Public shareholding</b>							
<b>(1)</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	0	0	0	0.0000	0.0000		
(b)	Financial Institutions / Banks	1	3200	0	0.0824	0.0824		
(c)	Central Government/ State Government(s)	0	0	0	0.0000	0.0000		
(d)	Venture Capital Funds	0	0	0	0.0000	0.0000		
(e)	Insurance Companies	0	0	0	0.0000	0.0000		
(f)	Foreign Institutional Investors	0	0	0	0.0000	0.0000		
(g)	Foreign Venture Capital Investors	0	0	0	0.0000	0.0000		
(h)	Qualified Foreign Investor	0	0	0	0.0000	0.0000		

(i)	Any Other (specify)	0	0	0	0.0000	0.0000		
(i-ii)					0.0000	0.0000		
(i-ii)								
	<b>Sub-Total (B)(1)</b>	<b>1</b>	<b>3200</b>	<b>0</b>	0.0824	0.0824		
<b>(B) (2)</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	29	838369	838000	21.5898	21.5898		
(b)	Individuals				0.0000	0.0000		
I	Individual shareholders holding nominal share capital up to Rs 1 lakh	2765	27577	11277	0.7102	0.7102		
II	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	1	162000	162000	4.1718	4.1718		
(c)	Qualified Foreign Investor	0	0	0	0.0000	0.0000		
(d)	Any Other (specify)				0.0000	0.0000		
(d-i)	Non Resident Individual	3	4084	4	0.1052	0.1052		
(d-ii)					0.0000	0.0000		
	<b>Sub-Total (B)(2)</b>	<b>2798</b>	<b>1032030</b>	<b>1011281</b>	26.5770	26.5770		
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>2799</b>	<b>1035230</b>	<b>1011281</b>	26.6594	26.6594		
	<b>TOTAL (A)+(B)</b>	<b>2813</b>	<b>3883175</b>	<b>3815226</b>	<b>100.0000</b>	<b>100.0000</b>		
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
1	Promoter and Promoter Group	0	0	0		0.0000		
2	Public	0	0	0		0.0000		
	<b>Sub-Total (C)</b>	<b>0</b>	<b>0</b>	<b>0</b>		<b>0.0000</b>	<b>0</b>	
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>2813</b>	<b>3883175</b>	<b>3815226</b>		<b>100.0000</b>	<b>0</b>	<b>0.0000</b>

**KOTHARI PHYTOCHEMICALS & INDUSTRIES LTD.**

Quarter ended: 30/09/2014

**(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”**

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A) +(B) +( C )	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a )	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	UMA BINANI	36000	0.9271	0	0.0000	0.0000	0		0		0.9271
2	ARUN KUMAR KOTHARI	19040	0.4903	0	0.0000	0.0000	0		0		0.4903
3	ANAND VARDHAN KOTHARI	13300	0.3425	0	0.0000	0.0000	0		0		0.3425
4	PRABHAWATI DEVI KOTHARI	4000	0.1030	0	0.0000	0.0000	0		0		0.103
5	ARUN KUMAR KOTHARI	2000	0.0515	0	0.0000	0.0000	0		0		0.0515
6	COMMERCIAL HOUSE PRIVATE LTD.	755414	19.4535	0	0.0000	0.0000	0		0		19.4535
7	KOTHARI & COMPANY PVT LTD	594960	15.3215	0	0.0000	0.0000	0		0		15.3215
8	M.D. KOTHARI & COMPANY LTD.	576525	14.8467	0	0.0000	0.0000	0		0		14.8467
9	KOTHARI INVESTMENT & INDUSTRIES PVT LTD	550720	14.1822	0	0.0000	0.0000	0		0		14.1822
10	VISHNUHARI INVESTMENTS & PROPERTIES LTD	241568	6.2209	0	0.0000	0.0000	0		0		6.2209
11	BHAKTWATSAL INVESTMENTS LTD	24459	0.6299	0	0.0000	0.0000	0		0		0.6299
12	KOTHARI CAPITAL AND SECURITIES PVT LTD	20959	0.5397	0	0.0000	0.0000	0		0		0.5397
13	PREMIER SUPPLIERS PVT LTD	8000	0.2060	0	0.0000	0.0000	0		0		0.206
14	SATYAM FINANCIAL SERVICES LTD.	1000	0.0258	0	0.0000	0.0000	0		0		0.0258
<b>TOTAL</b>		<b>2847945</b>	<b>73.3406</b>	<b>0</b>	<b>0.0000</b>	<b>0.0000</b>	<b>0</b>		<b>0</b>		<b>73.3406</b>

(\*) The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011



**KOTHARI PHYTOCHEMICALS & INDUSTRIES LTD.**

**Quarter ended: 30/09/2014**

**(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company**

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1			0.0000					
2			0.0000					
3			0.0000					
4			0.0000					
5			0.0000					
6			0.0000					
7			0.0000					
8			0.0000					
9			0.0000					
10			0.0000					
<b>TOTAL</b>		<b>0</b>	<b>0.0000</b>	<b>0</b>		<b>0</b>		<b>0</b>

**KOTHARI PHYTOCHEMICALS & INDUSTRIES LTD.**

Quarter ended: 30/09/2014

**(I)(d) Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Promoter/Promoter Group/ Public
1			0.0000	
2			0.0000	
3			0.0000	
4			0.0000	
5			0.0000	
6			0.0000	
7			0.0000	
8			0.0000	
9			0.0000	
<b>TOTAL</b>		<b>0</b>	<b>0.0000</b>	

**KOTHARI PHYTOCHEMICALS & INDUSTRIES LTD.**

Quarter ended: 30/09/2014

**(II)(a) Statement showing details of Depository Receipts (DRs)**

<b>Sr. No.</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of outstanding DRs</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1				0.0000
2				0.0000
3				0.0000
4				0.0000
5				0.0000
6				0.0000
7				0.0000
8				0.0000
9				0.0000
<b>TOTAL</b>		<b>0</b>	<b>0</b>	<b>0.0000</b>

**KOTHARI PHYTOCHEMICALS & INDUSTRIES LTD.**

Quarter ended: 30/09/2014

**(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares**

<b>Sr. No.</b>	<b>Name of the DR Holder</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1				0.0000
2				0.0000
3				0.0000
4				0.0000
5				0.0000
6				0.0000
7				0.0000
8				0.0000
9				0.0000
<b>TOTAL</b>			<b>0</b>	<b>0.0000</b>

**KOTHARI PHYTOCHEMICALS & INDUSTRIES LTD.**

Quarter ended: 30/09/2014

**PHYSICAL / NSDL / CDSL Summary Report**

	<b>Holders</b>	<b>Shares</b>	<b>%age</b>
<b>Physical</b>	<b>2635</b>	<b>67949</b>	<b>1.7498</b>
<b>NSDL</b>	<b>129</b>	<b>3298714</b>	<b>84.9489</b>
<b>CDSL</b>	<b>49</b>	<b>516512</b>	<b>13.3013</b>
<b>Total</b>	<b>2813</b>	<b>3883175</b>	<b>100.0000</b>

# KOTHARI PHYTOCHEMICALS & INDUSTRIES LTD.

Quarter ended: 30/09/2014

## Annexure I to Clause 41

<b>18. PUBLIC SHAREHOLDING</b>	
- NO.OF SHARES	1035230
%AGE OF SHAREHOLDING	26.6594
<b>19. PROMOTERS AND PROMOTER GROUP SHAREHOLDING</b>	
<b>a) PLEDGED / ENCUMBERED</b>	
- NO.OF SHARES	Nil
%AGE OF SHARES	Nil
(as a % of the total shareholders of promoter and promoter group)	
%AGE OF SHARES	Nil
(as a % of the total share capital of the company)	
<b>b) NON ENCUMBERED</b>	
- NO.OF SHARES	2847945
%AGE OF SHAREHOLDING	100
(as a % of the total shareholders of promoter and promoter group)	
%AGE OF SHARES	73.3406
(as a % of the total share capital of the company)	