

**Format of holding of specified securities**

1. Name of Listed Entity: KOTHARI PHYTOCHEMICALS & INDUSTRIES LTD.
2. Scrip Code 21160- Name of Scrip -, Class of Security Equity
3. Share Holding Pattern Filed under : Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)©
  - a. If under 31 (1)(b) then indicate the report for Quarter ending
  - b. If under 31(1)© then indicate date of allotment/extinguishment

4. **Declaration** : The Listed entity is required to submit the following declaration to the extent of submission of information:-

	<b>Particulars</b>	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in Locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No

\* If the Listed Entity selects the option 'No' for the questions above, the column for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5. The tabular format for disclosure of holding of specified securities is as follows:-

Table I - Summary Statement holding of specified securities as on 31/12/2015

Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)=(IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)				No of shares Underlying outstanding convertible securities (including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
								No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	
								Class eg:x	Class eg:y	Total								
(A)	Promoter & Promoter group	14	2847945	0	0	2847945	73.3406	2847945	0	2847945	73.3406	0	0.0000	0	0.0000	0	0.0000	2803945
(B)	Public	2781	1035230	0	0	1035230	26.6594	1035230	0	1035230	26.6594	0	0.0000	0	0.0000	NA		1011294
(C)	Non Promoter - Non Public															NA		
(C1)	Shares underlying DRs						NA									NA		
(C2)	Shares held by Employee Trusts															NA		
	Total	2795	3883175	0	0	3883175	100.0000	3883175	0	3883175	100.0000	0	0.0000	0				3815239

KOTHARI PHYTOCHEMICALS & INDUSTRIES LTD.																				
Table II - Statement Showing shareholding pattern of the Promoter and Promoter Group as on 31/12/2015																				
	Category & Name of the Shareholders (I)	PAN	(II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)=(IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No of shares Underlying outstanding convertible securities (including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of A+B+C2)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
										No of Voting Rights					No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)		
										Class x	Class y	Total								
(1)	Indian																			
(a)	Individuals/Hindu undivided Family			5	74340	0	0	74340	1.9144	74340	0	74340	1.9144	0	0.0000	0	0.0000	0	0.0000	38340
	UMA BINANI	AHDPB1499C		1	36000	0	0	36000	0.9271	36000	0	36000	0.9271	0	0.0000	0	0.0000	0	0.0000	0
	ARUN KUMAR KOTHARI	AAFHA2890H		1	19040	0	0	19040	0.4903	19040	0	19040	0.4903	0	0.0000	0	0.0000	0	0.0000	19040
	ANAND VARDHAN KOTHARI	ARZPK7312D		1	13300	0	0	13300	0.3425	13300	0	13300	0.3425	0	0.0000	0	0.0000	0	0.0000	13300
	PRABHAWATI DEVI KOTHARI	AFLPK3786R		1	4000	0	0	4000	0.1030	4000	0	4000	0.1030	0	0.0000	0	0.0000	0	0.0000	4000
	ARUN KUMAR KOTHARI	AFLPK3831P		1	2000	0	0	2000	0.0515	2000	0	2000	0.0515	0	0.0000	0	0.0000	0	0.0000	2000
(b)	Central Government/State Government(s)																			
(c)	Financial Institutions/Banks																			
(d)	Any Other (specify)																			
	Bodies Corporate			9	2773605	0	0	2773605	71.4262	2773605	0	2773605	71.4262	0	0.0000	0	0.0000	0	0.0000	2765605
	COMMERCIAL HOUSE PRIVATE LTD.	AABCC2315G		1	755414	0	0	755414	19.4535	755414	0	755414	19.4535	0	0.0000	0	0.0000	0	0.0000	755414
	KOTHARI & COMPANY PRIVATE LIMITED	AABCK1246Q		1	594960	0	0	594960	15.3215	594960	0	594960	15.3215	0	0.0000	0	0.0000	0	0.0000	594960
	M.D. KOTHARI & COMPANY LTD.	AADCM5835F		1	576525	0	0	576525	14.8467	576525	0	576525	14.8467	0	0.0000	0	0.0000	0	0.0000	576525
	KOTHARI INVESTMENT & INDUSTRIES PRIVATE LIMITED	AACCK1560A		1	550720	0	0	550720	14.1822	550720	0	550720	14.1822	0	0.0000	0	0.0000	0	0.0000	550720
	VISHNUHARI INVESTMENTS & PROPERTIES LTD	AABCV0010D		1	241568	0	0	241568	6.2209	241568	0	241568	6.2209	0	0.0000	0	0.0000	0	0.0000	241568
	BHAKTWATSAL INVESTMENTS LIMITED	AABCB0380Q		1	24459	0	0	24459	0.6299	24459	0	24459	0.6299	0	0.0000	0	0.0000	0	0.0000	24459
	KOTHARI CAPITAL AND SECURITIES PRIVATE LIMITED	AABCK1079M		1	20959	0	0	20959	0.5397	20959	0	20959	0.5397	0	0.0000	0	0.0000	0	0.0000	20959
	PREMIER SUPPLIERS PVT LTD	AACCP9823B		1	8000	0	0	8000	0.2060	8000	0	8000	0.2060	0	0.0000	0	0.0000	0	0.0000	0
	SATYAM FINANCIAL SERVICES LTD.	AALCS3758B		1	1000	0	0	1000	0.0258	1000	0	1000	0.0258	0	0.0000	0	0.0000	0	0.0000	1000
	Sub Total			14	2847945	0	0	2847945	73.3406	2847945	0	2847945	73.3406	0	0.0000	0	0.0000	0	0.0000	2803945
(2)	Foreign																			
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)																			
(b)	Government																			
(c)	Institutions																			
(d)	Foreign Portfolio Investor																			
(e)	Any Other (specify)																			
	Sub Total			0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0

KOTHARI PHYTOCHEMICALS & INDUSTRIES LTD.																			
Table II - Statement Showing shareholding pattern of the Promoter and Promoter Group as on 31/12/2015																			
Category & Name of the Shareholders (I)	PAN (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)=(IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			Total as a % of Total Voting rights (X)	No of shares Underlying outstanding convertible securities (including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of A+B+C2)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights						No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)		
								Class x	Class y	Total									
Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		14	2847945	0	0	2847945	73.3406	2847945	0	2847945	73.3406	0	0.0000	0	0.0000	0	0.0000	2803945	

	Category & Name of the Shareholders (I)	PAN (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)=(IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No of shares Underlying outstanding convertible securities (including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of A+B+C2)	Number of Locked in shares (XII)		shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form (XIV)	
									No of Voting Rights					Total as a % of Total Voting rights	No. (a)	As a % of total shares held (b)	No. (a)		As a % of total shares held (Not applicable) (b)
									Class x	Class y	Total								
(1)	Institutions																		
(a)	Mutual Funds / UTI																		
(b)	Venture Capital Funds																		
(c)	Alternate Investment Funds																		
(d)	Foreign Venture Capital Investors																		
(e)	Foreign Portfolio Investors																		
(f)	Financial Institutions / Banks																		
(g)	Insurance Companies																		
(h)	Provident Funds / Pension Funds																		
(i)	Any Other (specify)																		
	Sub Total			0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA		0
(2)	Central Government / State Government(s) / President of India																		
(3)	Non-Institutions																		
(a)	Individuals-																		
	i. Individual shareholders holding nominal share capital upto Rs.2 lakhs			2747	27577	0	0	27577	0.7102	27577	0	27577	0.7102	0	0.0000	0	0.0000	NA	11290
	ii. Individual shareholders holding nominal share capital in excess of Rs.2 lakhs			1	162000	0	0	162000	4.1718	162000	0	162000	4.1718	0	0.0000	0	0.0000	NA	162000
	ASHOK KUMAR BANKA	AAFHA2123R		1	162000	0	0	162000	4.1718	162000	0	162000	4.1718	0	0.0000	0	0.0000	NA	162000
(b)	NBFCs registered with RBI			1	172000	0	0	172000	4.4294	172000	0	172000	4.4294	0	0.0000	0	0.0000	NA	172000
	BNK CAPITAL MARKETS LIMITED	AABCB4140N		1	172000	0	0	172000	4.4294	172000	0	172000	4.4294	0	0.0000	0	0.0000	NA	172000
(c)	Employee Trusts																		
(d)	Overseas Depositories (holding DRs) (balancing figure)																		
(e)	Any Other (specify)																		
	Bodies Corporate			29	669569	0	0	669569	17.2428	669569	0	669569	17.2428	0	0.0000	0	0.0000	NA	666000
	JAYSHREE NIRMAN LTD	AABCJ3200H		1	176000	0	0	176000	4.5324	176000	0	176000	4.5324	0	0.0000	0	0.0000	NA	176000

KOTHARI PHYTOCHEMICALS & INDUSTRIES LTD.																			
Table III - Statement Showing shareholding pattern of the Public shareholder as on 31/12/2015																			
Category & Name of the Shareholders (I)	PAN (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	Partly paid up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)=(IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No of shares Underlying outstanding convertible securities (including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of A+B+C2)	Number of Locked in shares (XII)		shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form (XIV)		
								No of Voting Rights					No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (Not applicable) (b)			
								Class x	Class y	Total									
ASIAN SECURITIES EXCHANGE PVT. LTD.	AACCA6085E	1	170000	0	0	170000	4.3779	170000	0	170000	4.3779	0	0.0000	0	0.0000	NA		170000	
BNK SECURITIES PRIVATE LIMITED	AABCB0771F	1	170000	0	0	170000	4.3779	170000	0	170000	4.3779	0	0.0000	0	0.0000	NA		170000	
BNK CAPITAL MARKETS LIMITED	AABCB4140N	1	150000	0	0	150000	3.8628	150000	0	150000	3.8628	0	0.0000	0	0.0000	NA		150000	
Non Resident Individual		3	4084	0	0	4084	0.1052	4084	0	4084	0.1052	0	0.0000	0	0.0000	NA		4	
Sub Total		2781	1035230	0	0	1035230	26.6594	1035230	0	1035230	26.6594	0	0.0000	0	0.0000	NA		1011294	
Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)		2781	1035230	0	0	1035230	26.6594	1035230	0	1035230	26.6594	0	0.0000	0	0.0000	NA		1011294	

Table Iv - Statement Showing shareholding pattern of the Non Promoter - Non Public shareholder as on 31/12/2015

	Category & Name of the Shareholders (I)	PAN (II)	No of shareholders (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)=(IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			Total as a % of Total Voting rights	No of shares Underlying outstanding convertible securities (including Warrants) (X)	Total Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of A+B+C2)	Number of Locked in shares (XII)		Number of shares pledged or		Number of equity shares held in dematerialized form (XIV)	
									No of Voting Rights						No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)		
									Class x	Class y	Total									
(1)	Custodian / DR Holder																			
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)																			
	Total Non Promoter - Non Public Shareholding (C)=(C)(1)+(C)(2)			0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0	